

ELIAS C. ALVORD (1942)
ELLSWORTH C. ALVORD (1964)

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*NOT A MEMBER OF D.C. BAR
*ALSO ADMITTED IN NEW YORK
*ALSO ADMITTED IN OHIO
*ALSO ADMITTED IN MARYLAND

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CABLE ADDRESS
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RECORDATION NO. 5715-C FILED 1406
TELEPHONE
AREA CODE 202
393-2266

SEP 23 1988-3 40 PM
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INTERSTATE COMMERCE COMMISSION

September 23, 1988

Secretary
Interstate Commerce Commission
Attention; Recordation Unit
Washington, D.C. 20423

Gentlemen:

On behalf of CSX Transportation, Inc., enclosed for filing and recordation under 49 U.S.C. §11303(a) and the regulations promulgated thereunder, are two copies of a Release and Satisfaction and Bill of Sale dated June 15, 1985, a secondary document.

The name and address of the party executing the enclosed document are:

Manufacturers Hanover Trust Company, Trustee
600 Fifth Avenue
New York, New York 10020

The enclosed document, among other things, releases equipment under that certain Equipment Trust Agreement dated as of June 1, 1970 recorded with the Interstate Commerce Commission on July 13, 1970 and assigned Recordation Number 5715-A.

The units of equipment covered by the enclosed document are all units identified in said Equipment Trust Agreement, as supplemented. A short summary of the document to appear in the ICC Index is:

"Full and Complete Release"

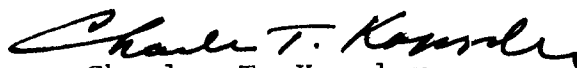
Also enclosed is a check in the amount of \$13 in payment of the filing fee.

CSX Transportation, Inc.
Charles T. Kappler

Secretary
Interstate Commerce Commission
September 23, 1988

Kindly return a stamped copy of the enclosed document
to Charles T. Kappler, Esq., Alvord and Alvord, 918 Sixteenth
Street, N.W., Washington, D.C. 20006.

Very truly yours,


Charles T. Kappler

Enclosures

RELEASE AND SATISFACTION AND BILL OF SALE

CHESAPEAKE AND OHIO RAILWAY SECOND EQUIPMENT TRUST
OF 1970, DATED AS OF JUNE 1, 1970

643 (2)
RECORDATION NO. 5715
SEP 23 1982 3 40 PM
INTERSTATE COMMERCE COMMISSION

KNOW ALL MEN BY THESE PRESENTS that Manufacturers Hanover Trust Company, under a certain Equipment Trust Agreement dated as of June 1, 1970 between Manufacturers Hanover Trust Company, Trustee, and The Chesapeake and Ohio Railway Company, said Agreement establishing Chesapeake and Ohio Railway Second Equipment Trust of 1970, hereby certifies that all of the \$9,270,000.00 principal amount of 9% and 9 1/8% Equipment Trust Certificates and dividend warrants appertaining thereto issued under said Equipment Trust have been fully paid or payment duly provided for, and all of the obligations under said Equipment Trust have been fully complied with and performed.

WHEREFORE, in consideration of \$1.00 and other valuable consideration;

Manufacturers Hanover Trust Company does hereby declare said Agreement dated as of June 1, 1970, to be satisfied and cancelled and does consent that the same be discharged of record, and further said Manufacturers Hanover Trust Company does hereby sell, assign, convey, transfer, set over, release and quitclaim without warranty or guaranty of any kind express or implied unto The Chesapeake and Ohio Railway Company all of its right, title, and interest in and to all of the railroad equipment of every character included in said Equipment Trust and now held by Manufacturers Hanover Trust Company, as Trustee.

IN WITNESS WHEREOF, Manufacturers Hanover Trust Company has caused these presents to be executed in its name by one of its Vice Presidents thereunto duly authorized and its corporate seal to be hereunto affixed and attested by one of its Assistant Secretaries as of this 15th day of June, 1985.

ATTEST:

MANUFACTURERS HANOVER TRUST COMPANY,
Trustee

BY

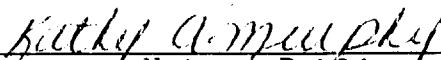

Assistant Secretary

BY


Vice President

STATE OF NEW YORK)
) SS.
COUNTY OF NEW YORK)

On this 15th day of June, 1985 before me personally appeared D. A. Ursitti, Jr., to me personally known, who, being by me duly sworn, says that he is a Vice President of Manufacturers Hanover Trust Company, that the seal affixed to the foregoing instrument is the seal of said corporation, that said instrument was signed and sealed on behalf of the corporation, by authority of its Board of Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.


Notary Public

KATHY A. MURPHY
Notary Public, State of New York
185 60th Street
Chestnut Hill, New York 10516